

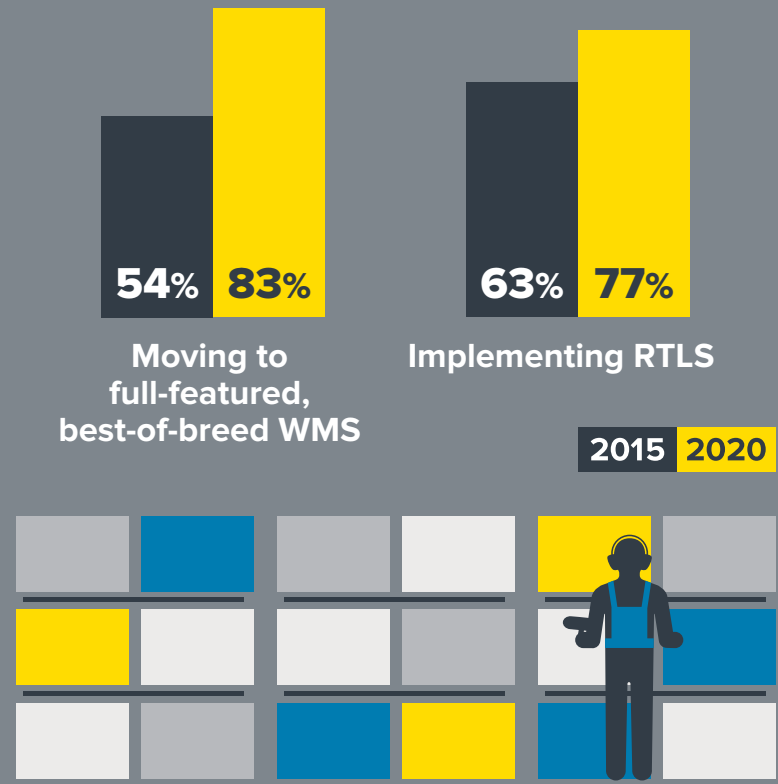
# ENABLING THE SMART WAREHOUSE: WAREHOUSING 2020

Zebra's Warehouse Vision Survey revealed transformational changes in North America for asset visibility, warehouse productivity and supply chain integration.

## PICKING & FULFILLMENT KEY CONCERNS



## WAREHOUSE MANAGEMENT SYSTEMS (WMS)



## KEY DRIVERS FOR CHANGE

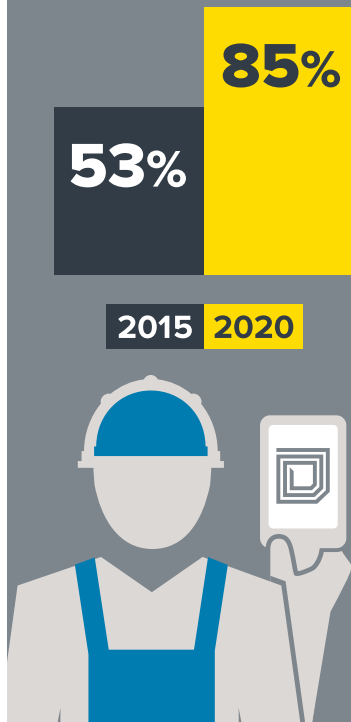
Lower transportation costs



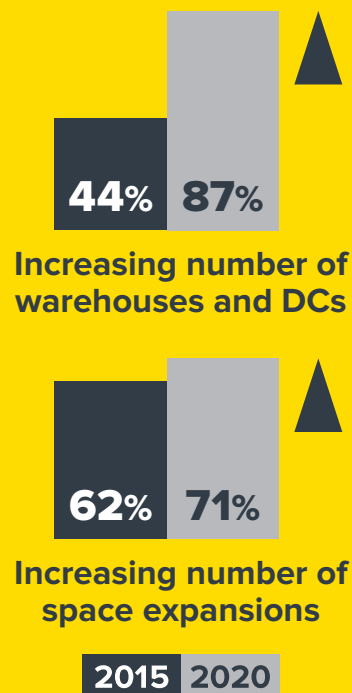
## CYCLE COUNTING MOTIVATING FACTORS

- 58%** Reduce out-of-stocks
- 54%** Enhance customer service
- 49%** WMS accuracy

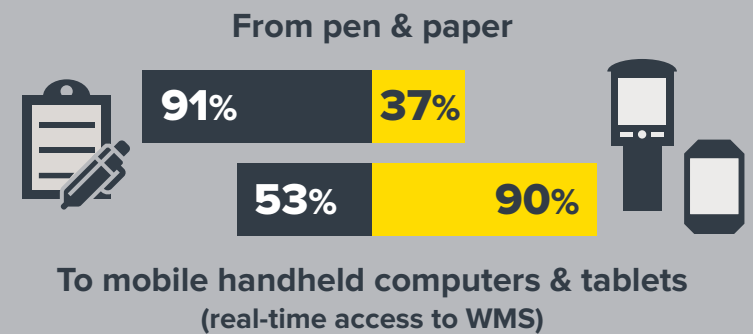
## RFID FOR CYCLE COUNT & INVENTORY VALIDATION



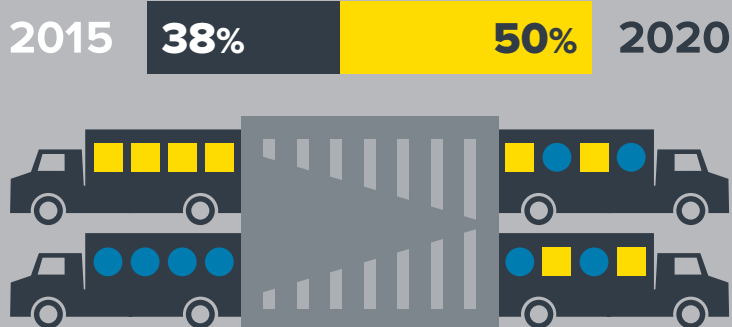
## MORE WAREHOUSES AND GREATER EXPANSION



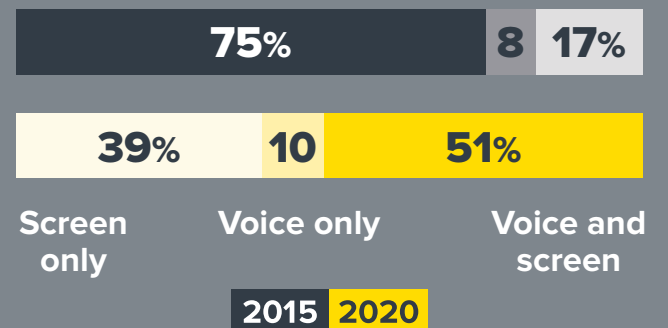
## AUTOMATION TREND CONTINUES



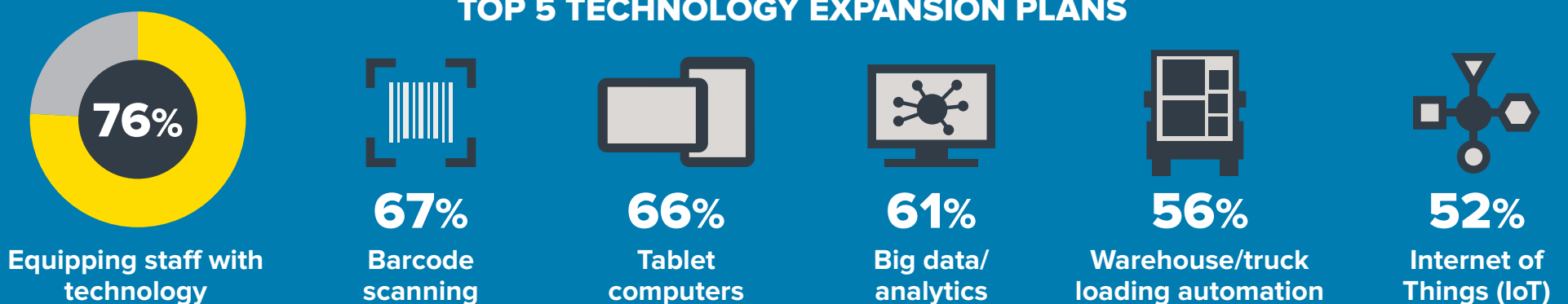
## CROSS DOCKING



## VOICE PICKING INCREASING



## TOP 5 TECHNOLOGY EXPANSION PLANS



FOR MORE INFORMATION, VISIT [WWW.ZEBRA.COM/WAREHOUSE](http://WWW.ZEBRA.COM/WAREHOUSE)