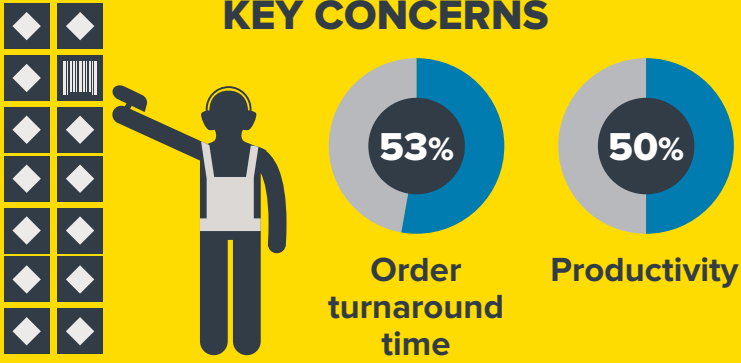


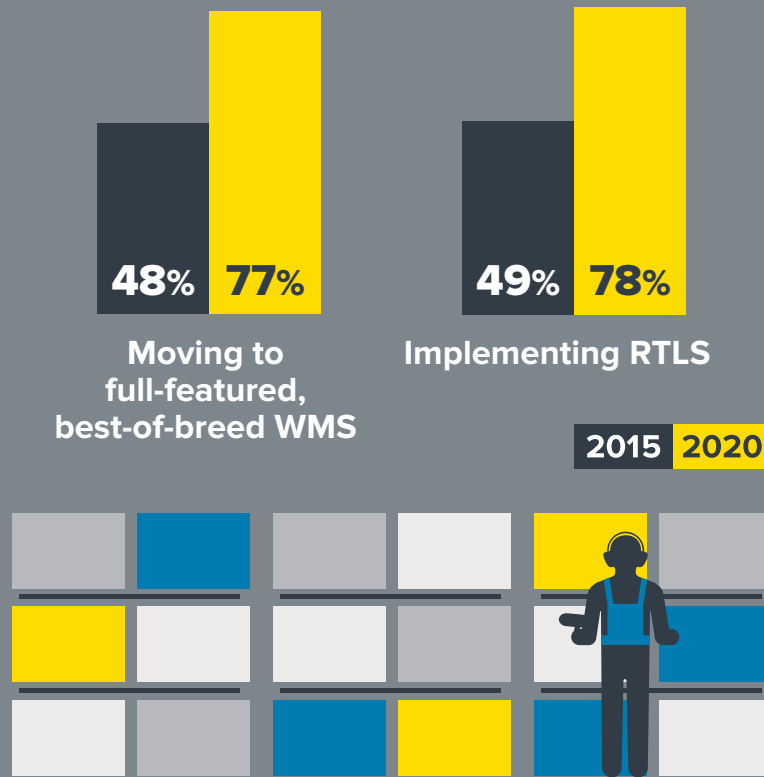
ENABLING THE SMART WAREHOUSE: WAREHOUSING 2020

Zebra's Warehouse Vision Survey revealed transformational changes in Asia Pacific for asset visibility, warehouse productivity and supply chain integration.

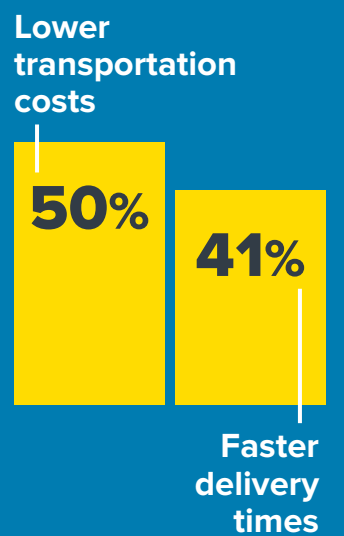
PICKING & FULFILLMENT KEY CONCERNS



WAREHOUSE MANAGEMENT SYSTEMS (WMS)



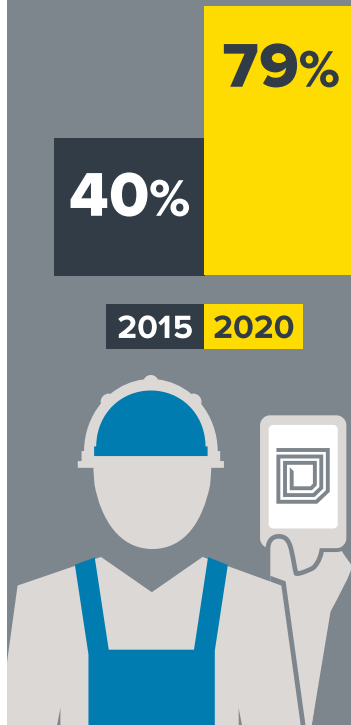
KEY DRIVERS FOR CHANGE



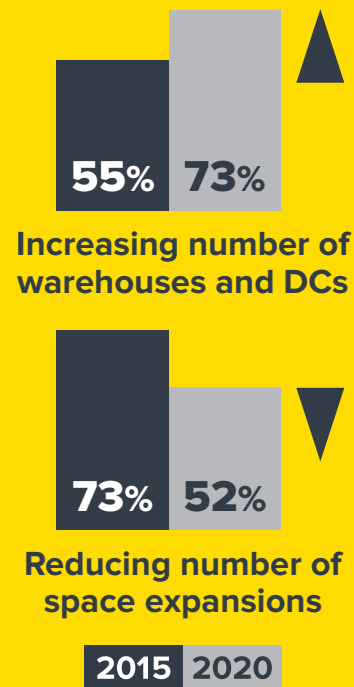
CYCLE COUNTING MOTIVATING FACTORS



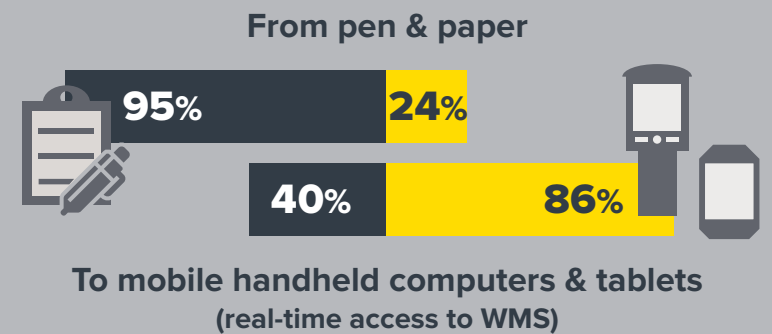
RFID FOR CYCLE COUNT & INVENTORY VALIDATION



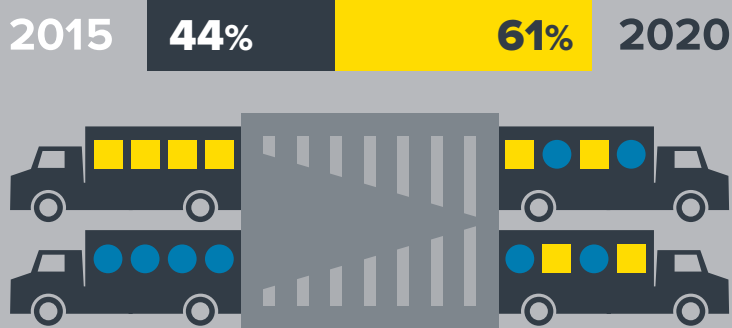
MORE WAREHOUSES AND LESS EXPANSION



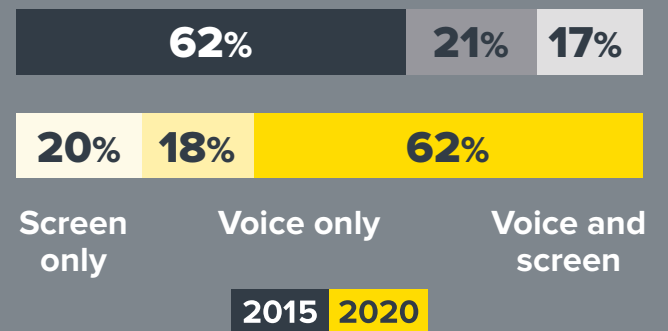
AUTOMATION TREND CONTINUES



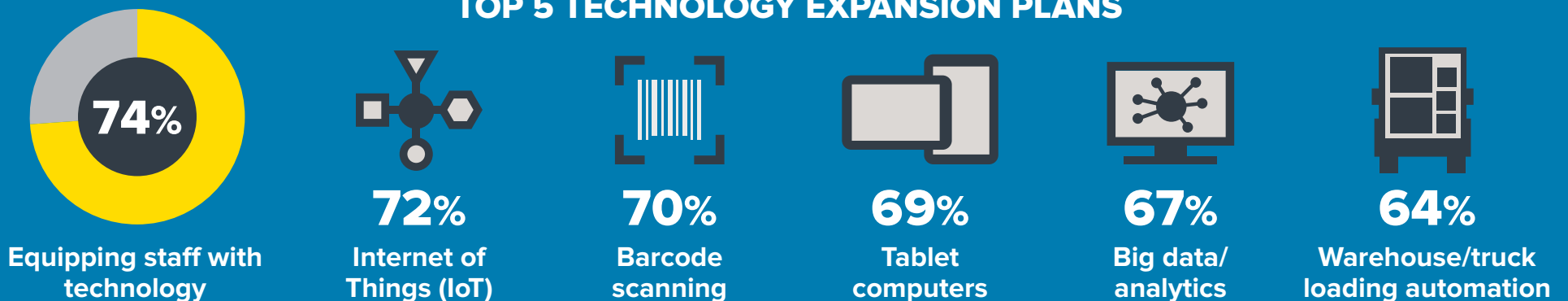
CROSS DOCKING



VOICE PICKING INCREASING



TOP 5 TECHNOLOGY EXPANSION PLANS



FOR MORE INFORMATION, VISIT WWW.ZEBRA.COM/WAREHOUSE